

2024-2025 Special Circumstance Form

If your family situation has changed significantly from the information you were required to provide on the 2024-25 FAFSA, your 2022 income may not be an accurate indicator of your family's ability to contribute to your educational costs. In some cases, Minot State Financial Aid may be able to make an adjustment based on your 2023 actual income or projected 2024 income rather than 2022 income information. Complete and return this form to the Financial Aid Office if you, your spouse, or a parent has incurred an unusual expense or unusual change in income.

A. Student Information

Last Name	First Name	٢	MI	Date of Birth		Student ID#	
Address (include apartment number)				Email Address			
City	State	Zip		Phone Number			
Who incurred the unusual expense or circumstance? Student Spouse Indicate the amount of additional funding you are requesting: \$			Spouse 🗌	Parent 1	Parent 2		

B. Documentation

Supporting documentation that verifies your unusual expense or circumstance must be attached. See page 2 for required documentation. Forms submitted with incomplete documentation will not be processed. Please check all circumstances you would like to have considered from the list below.

Childcare expense	Housing Costs	Computer purchase
Commuting Expense	Death of parent	Separation or Divorce
Loss of benefits	Liquidation or Foreclosure of Assets	Roth IRA rollover
Loss of Income/Employment	Parent enrolled in college	Other:
Elementary/Secondary School Tuition	Medical Expenses	

C. Loss of Income/Employment

(Complete this section if your Special Circumstances includes a loss of income AND your 2024 income will be less than your 2023 income.)

Projected income from Jan. 1, 2024 to Dec.31, 2024	Student	Spouse	Parent 1 – List Name:	Parent 2 – List Name:
2024 Gross Earnings from Work	\$	\$	\$	\$
2024 Unemployment Benefits	\$	\$	\$	\$
2024 Child Support Received	\$	\$	\$	\$
2024 Worker's Compensation	\$	\$	\$	\$
2024 Other Income	\$	\$	\$	\$

D. Sign and Date This Worksheet

INK SIGNATURE REQUIRED – Typed or electronic signatures will not be accepted. Unsigned documents will be returned.

By signing below, I (we) certify that all the information reported on this worksheet is complete and correct. I (we) understand that purposely giving false or misleading information may result in fines, penalties, and/or reduction or immediate repayment of aid.

E. Required Documentation

Special Circumstance	Documentation		
Child Care Expense	Letter listing: a. Name and age of dependent(s) b. Hourly rate paid c. Total monthly cost d. Name and address of provider		
Housing Costs	 Copy of rental agreement or mortgage payment Copy of most recent monthly utility bills 		
Computer Purchase	Copy of purchase order or receipt for purchase of a computer (purchased between Aug. 2024 and May 2025)		
Commuting Expense	Letter listing: a. Number of miles traveled each day and how many days you travel b. Where you are traveling from		
Death of a Parent	 Letter listing: Relationship of deceased to the student Copy of obituary Copy of 2022 and 2023 federal tax return and W2s 		
Separation or Divorce	 Letter listing: Revised household members Copy of divorce decree or proof of separation Copy of 2022 and 2023 federal tax return and W2s 		
Loss of Benefits	 Letter listing: a. Whose benefit(s) was terminated b. Amount of benefit(s) received for last two years c. Reason for termination Copy of document from provider stating termination Copy of 2022 and 2023 federal tax return and W2s 		
Liquidation or Foreclosure	 Letter listing: a. Type of asset liquidated b. Gross sales proceeds c. List of where proceeds were applied Copy of foreclosure notice Copy of 2022 federal tax return and W2s 		
Roth IRA Rollover	1. Copy of documents from investment agency verifying the rollover of pension or IRA to a Roth IRA 2. Copy of 2022 federal tax return and W2s		
Loss of Employment	 1. Letter listing: a. Who lost employment and when b. Reason for loss of employment c. Income earned and untaxed income (Worker's Compensation, unemployment benefits, disability benefits, etc.) to date of termination (per family member)) d. Projected income and untaxed income to the end of 2024 2. Copy of last pay stub from all employers for 2024 3. Copy of 2022 federal tax return and W2s 4. Copy of 2023 federal tax return and W2s 		
Parent Enrolled in College	Letter listing: a. Which parent is enrolled b. Number of enrolled credits c. Enrollment verification form from the college showing that parent is enrolled half time or greater in a degree granting program		
Medical Expenses	 Letter listing: Who incurred the expense(s)? List of medical expenses incurred (only paid bills will be considered) Copy of Explanation of Benefits from insurance provider Copy of medical bills 		
Elementary/Secondary School Tuition	Letter listing: a. Person for whom tuition is being paid b. Copy of tuition contract		

Forms can be submitted in ONE of the following ways:

Submit online via our secure FILEDROP by visiting: <u>MinotStateU.edu/finaid/verification.shtml</u> Mail to: Minot State University, Financial Aid Office, 500 University Ave W, Minot, ND 58707 Drop Off on Campus: Minot State Financial Aid Office, 2nd floor, Administration Building Secure Fax: 701-858-4310 • For additional questions: Phone: 800-777-0750 or 701-858-3375 • Email: <u>financialaid@MinotStateU.edu</u>